

Meierhenry Sargent LLP

ATTORNEYS AT LAW

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August 3, 2009

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Yankton
Revenue Borrower Bond, Series 2009

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:tls
Encl.

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AUG - 5 2009
S.D. SEC. OF STATE

STATE OF SOUTH DAKOTA
CITY OF YANKTON
YANKTON COUNTY
REVENUE BORROWER BOND, SERIES 2009

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Yankton.
2. Designation of issue: Borrower Bond.
3. Date of issue: July 24, 2009
4. Purpose of issue: Water improvements.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$3,000,000.
7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 24th day of July 2009.



By: Al Viereck
Its: Finance Officer

Form: SOS REC 050 08/84

RECEIVED

AUG - 5 2009

S.D. SEC. OF STATE

1935860

\$3,000,000
City of Yankton
Drinking Water Borrower Bond, Series 2009

Dated Jul 24, 2009

Debt Service Report

30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 10/15	FY 1/1
10/15/2011			216,937.50	216,937.50	216,938	216,938
01/15/2012	\$26,770.52	3.250	24,375.00	51,145.52		
04/15/2012	\$26,988.03	3.250	24,157.49	51,145.52		
07/15/2012	\$27,207.31	3.250	23,938.21	51,145.52		
10/15/2012	\$27,428.37	3.250	23,717.15	51,145.52	204,582	204,582
01/15/2013	\$27,651.22	3.250	23,494.30	51,145.52		
04/15/2013	\$27,875.89	3.250	23,269.63	51,145.52		
07/15/2013	\$28,102.38	3.250	23,043.14	51,145.52		
10/15/2013	\$28,330.71	3.250	22,814.81	51,145.52	204,582	204,582
01/15/2014	\$28,560.90	3.250	22,584.62	51,145.52		
04/15/2014	\$28,792.96	3.250	22,352.56	51,145.52		
07/15/2014	\$29,026.90	3.250	22,118.62	51,145.52		
10/15/2014	\$29,262.75	3.250	21,882.78	51,145.52	204,582	204,582
01/15/2015	\$29,500.51	3.250	21,645.02	51,145.52		
04/15/2015	\$29,740.20	3.250	21,405.33	51,145.52		
07/15/2015	\$29,981.84	3.250	21,163.69	51,145.52		
10/15/2015	\$30,225.44	3.250	20,920.08	51,145.52	204,582	204,582
01/15/2016	\$30,471.02	3.250	20,674.50	51,145.52		
04/15/2016	\$30,718.60	3.250	20,426.92	51,145.52		
07/15/2016	\$30,968.19	3.250	20,177.34	51,145.52		
10/15/2016	\$31,219.80	3.250	19,925.72	51,145.52	204,582	204,582
01/15/2017	\$31,473.46	3.250	19,672.06	51,145.52		
04/15/2017	\$31,729.18	3.250	19,416.34	51,145.52		
07/15/2017	\$31,986.98	3.250	19,158.54	51,145.52		
10/15/2017	\$32,246.88	3.250	18,898.64	51,145.52	204,582	204,582
01/15/2018	\$32,508.88	3.250	18,636.64	51,145.52		
04/15/2018	\$32,773.02	3.250	18,372.50	51,145.52		
07/15/2018	\$33,039.30	3.250	18,106.22	51,145.52		
10/15/2018	\$33,307.74	3.250	17,837.78	51,145.52	204,582	204,582
01/15/2019	\$33,578.37	3.250	17,567.15	51,145.52		
04/15/2019	\$33,851.19	3.250	17,294.33	51,145.52		
07/15/2019	\$34,126.23	3.250	17,019.29	51,145.52		
10/15/2019	\$34,403.51	3.250	16,742.01	51,145.52	204,582	204,582
01/15/2020	\$34,683.04	3.250	16,462.48	51,145.52		
04/15/2020	\$34,964.84	3.250	16,180.68	51,145.52		
07/15/2020	\$35,248.93	3.250	15,896.59	51,145.52		
10/15/2020	\$35,535.33	3.250	15,610.20	51,145.52	204,582	204,582
01/15/2021	\$35,824.05	3.250	15,321.47	51,145.52		
04/15/2021	\$36,115.12	3.250	15,030.40	51,145.52		
07/15/2021	\$36,408.56	3.250	14,736.97	51,145.52		
10/15/2021	\$36,704.38	3.250	14,441.15	51,145.52	204,582	204,582
01/15/2022	\$37,002.60	3.250	14,142.92	51,145.52		
04/15/2022	\$37,303.24	3.250	13,842.28	51,145.52		
07/15/2022	\$37,606.33	3.250	13,539.19	51,145.52		
10/15/2022	\$37,911.88	3.250	13,233.64	51,145.52	204,582	204,582
01/15/2023	\$38,219.92	3.250	12,925.60	51,145.52		
04/15/2023	\$38,530.46	3.250	12,615.07	51,145.52		
07/15/2023	\$38,843.52	3.250	12,302.01	51,145.52		
10/15/2023	\$39,159.12	3.250	11,986.40	51,145.52	204,582	204,582
01/15/2024	\$39,477.29	3.250	11,668.23	51,145.52		
04/15/2024	\$39,798.04	3.250	11,347.48	51,145.52		
07/15/2024	\$40,121.40	3.250	11,024.12	51,145.52		
10/15/2024	\$40,447.39	3.250	10,698.14	51,145.52	204,582	204,582
01/15/2025	\$40,776.02	3.250	10,369.50	51,145.52		
04/15/2025	\$41,107.33	3.250	10,038.20	51,145.52		
07/15/2025	\$41,441.32	3.250	9,704.20	51,145.52		

10/15/2025	\$41,778.03	3.250	9,367.49	51,145.52	204,582	204,582
01/15/2026	\$42,117.48	3.250	9,028.04	51,145.52		
04/15/2026	\$42,459.68	3.250	8,685.84	51,145.52		
07/15/2026	\$42,804.67	3.250	8,340.85	51,145.52		
10/15/2026	\$43,152.46	3.250	7,993.06	51,145.52	204,582	204,582
01/15/2027	\$43,503.07	3.250	7,642.45	51,145.52		
04/15/2027	\$43,856.53	3.250	7,288.99	51,145.52		
07/15/2027	\$44,212.87	3.250	6,932.65	51,145.52		
10/15/2027	\$44,572.10	3.250	6,573.42	51,145.52	204,582	204,582
01/15/2028	\$44,934.25	3.250	6,211.28	51,145.52		
04/15/2028	\$45,299.34	3.250	5,846.19	51,145.52		
07/15/2028	\$45,667.39	3.250	5,478.13	51,145.52		
10/15/2028	\$46,038.44	3.250	5,107.08	51,145.52	204,582	204,582
01/15/2029	\$46,412.50	3.250	4,733.02	51,145.52		
04/15/2029	\$46,789.61	3.250	4,355.92	51,145.52		
07/15/2029	\$47,169.77	3.250	3,975.75	51,145.52		
10/15/2029	\$47,553.03	3.250	3,592.50	51,145.52	204,582	204,582
01/15/2030	\$47,939.39	3.250	3,206.13	51,145.52		
04/15/2030	\$48,328.90	3.250	2,816.62	51,145.52		
07/15/2030	\$48,721.57	3.250	2,423.95	51,145.52		
10/15/2030	\$49,117.44	3.250	2,028.09	51,145.52	204,582	204,582
01/15/2031	\$49,516.52	3.250	1,629.01	51,145.52		
04/15/2031	\$49,918.84	3.250	1,226.68	51,145.52		
07/15/2031	\$50,324.43	3.250	821.09	51,145.52		
10/15/2031	\$50,733.31	3.250	412.21	51,145.52	204,582	204,582
	\$3,000,000.00		\$1,308,579.23	\$4,308,579.23	\$4,308,579	\$4,308,579